**INTEREST RATES MARKET NOTICE**

**Date: 23 March 2015**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC21”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 23 March 2015.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Bond Code** RDFC21

**Nominal Issued** R305 000 000

**Issue Price** 100 %

**Coupon** 7.125%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 September 2015

**Books Close** 23 September 2015

**Interest Payment Date(s)** 28 September 2015

**Last Day to Register** By 17:00 on22 September 2015

**Issue Date** 24 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 24 March 2015

**First Interest Payment Date** 28 September 2015

**ISIN No.** ZAG000124728

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC21%20Pricing%20Supplement%2020150324.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC21%20Pricing%20Supplement%2020150324.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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